



DonorCentral

Your online portal for your charitable fund at OACF

DonorCentral® is a web portal that gives you online access to your fund and grantmaking information, and enables you to recommend new grants anytime, anywhere. With DonorCentral, you'll rest easy knowing that you can effortlessly connect to the causes you care about.

With DonorCentral, you can:

Save time with online access to fund statements

With DonorCentral, simply log in to your account and download your statements instantly, right when you need them.

Give proactively with a grant recommendation form

DonorCentral's enhanced grant recommendation form lets you log on and suggest a new grant the moment you think of it, regardless of time or location.

Keep fund summary information at your fingertips

A separate Fund Summary page condenses all of your fund information into easily digestible page parts. Open this page to quickly see grants paid, pending suggestions, gifts, and more!

Quickly find suitable charities to support

A Research Charities page allows you to find suitable charities by searching on various criteria, including primary program focus, name, location, and tax ID. Finding the right charities to give to has never been easier!

The screenshot shows the 'Fund Summary' page for the 'Roosevelt Community Fund'. It displays a table of 'Grants Paid' totaling \$97,000.00 and 'Pending Suggestions' totaling \$17,500.00. The table includes columns for Date, Grantee, Amount, Description, and Grant Status.

Date	Grantee	Amount	Description	Grant Status
1/23/2003	Red Cross of Southern NH	\$1,500.00	Winter Storm Relief	Approved
6/24/2003	Non-Profit Building Center	\$2,000.00	Pickup Truck	
6/24/2003	Red Cross of Southern NH	\$20,000.00	Tropical Storm Relief	Approved
7/14/2003	Red Cross of Southern NH	\$10,000.00	Tropical Storm Relief	Approved
10/19/2003	Non-Profit Building Center	\$6,000.00	Operating Expenses	
8/10/2007	Non-Profit Building Center	\$6,000.00	Operating Expenses	
8/10/2007	The Gifted Child	\$3,000.00	Gifted Children Around the World	
8/10/2007	Red Cross of Southern NH	\$30,000.00	Tropical Storm Relief	Approved
8/10/2007	Red Cross of Southern NH	\$1,500.00	Winter Storm Relief	Approved
8/10/2007	Avian Sanctuary of Milvale	\$10,000.00	Art Show - Summer 2005	Approved

Nearly 400 OACF fund holders use DonorCentral to access their fund and make grant recommendations.

The screenshot shows the 'Research Charities' search form. It includes fields for Name, Tax ID, City, State/Province, and Postal code. There is also a dropdown for Primary Focus and a checkbox for 'Search in recent recommendations'. Search and Clear buttons are at the bottom.

Extensive information on your Home page—right when you log in

Your Home page holds significant amounts of information in individual page parts, allowing you to see the most relevant and timely information the moment you log in. Some of the information that may be provided to you includes:

Fund Information: View your fund balance on your Home page. Want more information? Easily drill down to access more detailed fund summary information, such as grants paid, grants pending, and total gifts received.

Recent Grantees: A list of your most recent grantees makes it quick and easy to keep track of the most recent organizations that received money from your fund.

Your Giving History: You can easily see how much each of your historical grantees has received from your fund with an easy-to-read chart that breaks aggregate award amounts down by organization.

What's New Highlights: OACF will share with you recent news, upcoming events, and any other pertinent information. And the best part is you will see it all the moment you log in.

Additional Resources: Depending on what you need to see most, OACF will include additional resources in a separate section with links to things like FAQs or research from Guidestar.org.

In 2014, OACF fund advisors made more than 100 grant recommendations totaling \$426,600 using DonorCentral.

